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Springer Nature Institutional OA Agreements – Publishing Services & Author Journey November 2021

CONFIDENTIAL

ADVANCING **DISCOVERY**

Agenda table

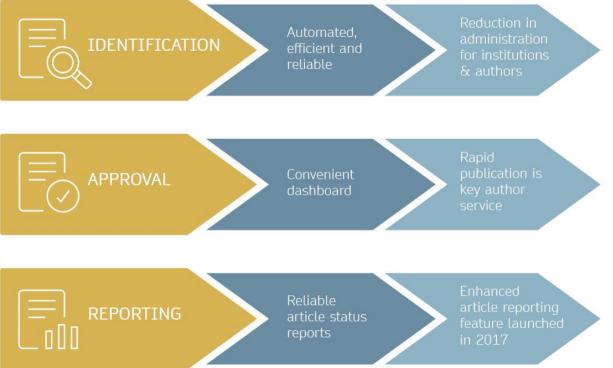
1	OA Publishing Services intro
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OA Publishing Services intro

1.0

OA workflows: More than a platform A value proposition customers are paying for

Reliable, customizable, efficient workflow, **reducing costs & admin efforts** for authors and institutions.



Open access publishing process

Submission

Editorial Acceptance

Manuscript is submitted

Submitting author provides e.g. **FundRef** and **ORCID** information, article category is assigned

Peer review is conducted in the following.

After editorial acceptance, the corresponding author is able to identify him/herself as affiliated to a member institution Identification

OA agreement specific eligibility check: in-scope journals, article types

Corresponding author identifies him/herself as connected to a member institution Identified article is sent to the member institution's **article approval service accounts** for **final verification of eligibility**

Verification

Publication

Eligible article is published immediately open access

OA Funding note added in article acknowledgments (if applicable)

s After e accepta uthor corresp

Author/article identification

After article acceptance, the corresponding author receives an invitation to complete the publication process for the article and the authors are able to identify themselves:

Corresponding author/article identification parameters:

- 1. Selected institution
- 2. E-Mail domain recognition
- 3. IP recognition

The hierarchy of identification parameters is in the above order: 1, 2, 3.

-> In general, the authors are informed about how they were identified.

>> Identification parameters are provided to SN at least 6 weeks prior to kick off. Please refer to the next slide for a practical example



Author/article identification

An author identifies themselves by using the following identification parameters:

For example:

- 1. Selected institution: University College London
- 2. E-Mail domain recognition: University of Vienna
- 3. IP recognition: Max Planck Society

-> 'Selected institution' is the strongest parameter. The author is identified as being affiliated with University College London.

Author journey



Invitation upon article acceptance

Once an article is editorially accepted for publication, the author receives an email with a link to complete the publishing agreement

Authors will also receive an email containing the login link

Springer Nature	043.	e of your article: Demo Manuscript ublication of your article in Review need you to complete the t.
Dear Dr. Jens Nielsen We have received a request for a se the next steps of your article's publ Please follow the link below to com https://staging-idp.springernature	ication. tinue:	ture.com/workflow/da3fd305-
code=998f8307-ff8a-4d5f-8423-c4 With kind regards,	1436594f796	ot hesitate to contact our Author Service m at ingernature.com
Springer Nature Author Service		
If you have any questions, please do not team ASJournals@spri	n at	

Article type

Abstract

Review of Derivatives Research

Search for your institution I

Corresponding authors are asked to type in their institution in the search field and "<u>select their institution</u>".

Authors should then select the institution from the drop-down list in order for the identification to work.

Authors are also identified via **IP range** and/or an institutional **email domain** in the "background".

SPRINGER NATURE Next steps for publishing your article Confirm your institution or university Your article Dear Dr. Jens Nielsen, Article Utte Demo Manuscript 043 Some articles are eligible for part or full coverage of the open access articleprocessing charge as part of an institutional agreement with Springer Nature. Dor

More information about open access agreements here.

Please enter your institution or university below to see if you are eligible.

Search for your institution or university
e.g. Oxford University
Search
Need help? Contact us.

Search for your institution II

To help ensure as many authors as possible are able to identify themselves, Springer Nature retains lists of name variants for every eligible institution.

We have integrated the Research Organization Registry into our systems to help **cover as many different name iterations for every institution as possible.**

ROR Search Registry	
R https://ror.org/03q21mh05	
Cairo University KING FUAD I UNIVERSITY, UNIVERSITÉ DU C	AIRE,جامعة القاهرة
WEBSITE http://cu.edu.eg/Home	OTHER IDENTIFIERS GRID grid.7776.1 ISNI 0000000406399286 Crossref Funder ID 501100002386 Wikidata Q194445
EGYPT EDUCATION	

Select your affiliation

If the author is identified as eligible, a **welcome message** appears, which provides further information on the OA agreement.

Authors are informed on how they were identified.

Eligible article types*:

- OriginalPaper
- ReviewPaper
- BriefCommunication
- ContinuingEducation

Eligible license types*:

- CC-BY
- CC-BY NC

SN OA Publishing Services / November 2021

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Next steps for publishing your article

Confirm your eligibility status

Dear Dr. Jens Nielsen,

Thank you for confirming your institution or university. Based on your selection, you have been identified as affiliated to the institution or university below.

Open access at no cost to you

You have identified yourself as affiliated with University of Zurich. The agreement between your institution and Springer Nature enables you to publish your article open access at no cost to you.

On www.springer.com/oaforswitzerland you will find specific information on the agreement.

Please note: Charges for additional options (e.g. color in print, posters) are not covered by this agreement. If you have any further questions please get in touch with your institution.

I want to publish my article open access, with my fees covered under the agreement between Springer Nature and my institution.

Yes, submit for approval

 $\, \smile \,$ No, I want to publish my article without open access

Not your institution or university?

(Search again

Need help? Contact us.



Article title Demo Manuscript 043

DOI 10.0009/s1234-567-9709-z9999

Article type Abstract

Journal Name Review of Derivatives Research

SPRINGER NATURE

*information to be confirmed

Publishing model default

As your agreement is default Open Access, the author will be able to submit for approval or search again for a different institution. Dear Dr. AuthorName AuthorSurname,

Thank you for confirming your institution or university. Based on your selection, you have been identified as affiliated to the institution or university below.



Open access at no cost to you

You have identified yourself as affiliated with Uppsala University.

The agreement with your university/institute and Springer covers the open access fees directly, enabling you to publish your article open access at no charge.

On http://www.springer.com/OAforSE you find specific information on the agreement with Sweden.

If you have any further questions please get in touch with your institutional contact listed on the webpage.

I want to publish my article open access, with my fees covered under the agreement between Springer Nature and my institution.

Yes, submit for approval

Not your institution or university?

Search again

Awaiting institutional approval

Approval request has been submitted to the selected institution

SPRINGER NATURE

Next steps for publishing your article

Waiting for approval

Dear Dr. Jens Nielsen,

0

Based on your selection, you have been identified as affiliated to the institution or university below.

As they have an agreement with Springer Nature, the open access articleprocessing charge (APC) for your article may be partially or fully covered.

More information about open access agreements here.

Humboldt-Universität zu Berlin (1034)

The institution will determine if your article is eligible under this agreement.

You will be notified by email , normally within 5 working days, once this step is complete.

Need help? Contact us.

Your article

Article title TEST JOBSHEET JJAH3

Article ID 10.8888/s41371-292-9677-1212-JJAH3

Article type Abstract

Journal Name Journal of Human Hypertension



Affiliation is confirmed

If the author is confirmed as being affiliated with an eligible institution and will be covered under the OA agreement, they will receive confirmation of this

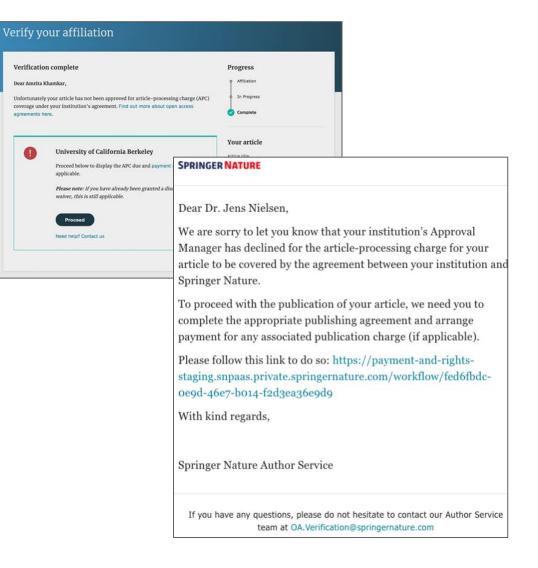
An email confirming this is also sent to the author

verification	n complete	Progress
ear Amrita K	hamkar,	Affiliation
rocessing cha	eligible and has now been approved for the full covera arge (APC) as part of your institution's agreement. Mor greements here.	
	ill now be published at no cost to you.	SPRINGER NATURE
0	University of California Berkeley Our production team will now take the next steps publication of your article and contact you if they already done so. Need help? Contact us	Dear Dr. Jens Nielsen, Your affiliation has been confirmed by University of Zurich and your article will now be published at no cost to you. Before we can proceed with the publication of your article in Revie of Derivatives Research, we first need you to complete the appropriate publishing agreement. Please follow this link to do so: https://payment-and-rights- staging.snpaas.private.springernature.com/workflow/da3fd305- 53c9-413c-958e-0fab46a24228 With kind regards,
		Springer Nature Author Service
		Springer Nature Author Service If you have any questions, please do not hesitate to contact our Author team at OA.Verification@springernature.com

Affiliation has not been confirmed

If the institution cannot confirm the author's affiliation, the author is informed that the agreement will not cover the open access publishing costs

The author can pay the open access fee or decide to publish subscription instead



Publication I

Der Springer Link

Original Article | Open Access | Published: 12 October 2020

Effect of antenna snow intrusion on vertical GPS position time series in Antarctica

<u>A. Koulali</u> 🗠 & <u>P. J. Clarke</u>

Journal of Geodesy 94, Article number: 101 (2020) Cite this article

206 Accesses | 17 Altmetric | Metrics

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Publication II

After publication, the author will receive an email containing information about the respective OA license

This email explains:

- General information about the article
- The specific license in use (CC-BY or CC-BY-NC)
- How the author can share their article
- Information on announcing and citing the article
- Extra services SN provide for authors

The email also contains a link to the online version of the published article and an online PDF copy

SPRINGER NATURE

Congratulations

Dear corresponding author

We are pleased to inform you that your article has just been published:

Title

cc by article

Journal

Journal of Human Hypertension

DOI

10.1234/1D9A10E4-6B8A-402A-A619-80D82CA8E2FA

Publication Date

2020-11-27

Your article is available online here https://link.springer.com /article/10.1234/1D9A10E4-6B8A-402A-A619-80D82CA8E2FA or as a PDF here https://link.springer.com/article/10.1234 /1D9A10E4-6B8A-402A-A619-80D82CA8E2FA.pdf.

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How can I share my article?

Your final article (Version of Record) may be shared anywhere, at any time, by you or by anyone providing they observe the terms of CC BY and credit you as author, as described above.

3.0

Article Approval Service - Overview

- After the author completes the process, the article is sent to the AAS for **verification** by the **Approval Manager**.
- Allows Approval Managers from the institutions to have access to all articles pending verification.
- Approval Managers can **approve** or **reject** articles and **view details** of each manuscript.
- Reliable and user-friendly service tool for institutions to verify articles for publication in Springer Nature journals.
- Articles that are published in journals that do not run on the standard workflow are manually inserted to the AAS for verification.

E-mail notification

Sample email notification once an article reaches the AAS for verification by the Approval Manager

Registration required (see next slide)

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Article Approval Service

New article available for verification

Dear Approval Manager,

The below article is currently awaiting verification from 'Örebro University'

Article: Email Template Tests - 0123456789 Corresponding Author: Dwayne Dowding DOI: 9b59a9b5-88e1-4fd1-a095-a3d09df4b83f

Please visit your article approval service https://article-approvalsstaging.apps.dev.dc.springernature.com/open and verify the article at your earliest convenience to avoid delays in publication.

With kind regards, Open Research support

> If you have any questions, please do not hesitate to contact us at oa.verification@springernature.com

Please follow below link to login: https://oa-approval.springernature.com/

Please follow this link to register your details: (https://login.springer.com/public/gp/login)

If you already have an account registered, you will be able to use your current login credentials and do not need to register again.

On the "Welcome" page, you will be able to access information on:

- How to approve and reject articles
- How to forward articles
- How to run reports

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2 Open	193 Approved	A Rejected		En Reporting
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The corresponding author is the author wh corresponding author has the authority to acts as the point of contact for any enquiri	to handles the manuscrip act on behalf of all co-au	t and correspondence du		
If you need help or are unable to verify arti	icles for any reason, pleas	e contact us.		
Approving Open articles	Rejection & Forwa	urding	Reminder verificati	rs and automatic
Please verify any 'open' articles based on the three identification parameters: - Selected institution - Enail domain - IP address You can see detailed information about each article by clicking on the 'More details' button.	the article.	titution, please reject is for coverage under eement with licking the 'Reject'	an article l for 3 days. not been ve	ceive an email reminder aft ass been awaiting verificatic If after 5 days an article has rified, it will be automatice Springer Nature.
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You can approve articles for coverage under your open access agreement with Springer Nature by clicking the 'Approve' button. Please note that this decision is final. Please approve articles within three days. If you need further information about an article, please contact us.	If it appears that the author has selected t you can forward the institution within yo	he wrong institution, article to another ur consortium's nger Nature. You can e 'Forward' button le, and selecting the		e Reporting tab and enter th

Articles awaiting verification will appear on the 'Open' page. This page will show the author name and article title, and will indicate which of the identification parameters the author has matched.

You can click "More details" to view further information about each article

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Article and author metadata

This page contains all the necessary information for an institution to verify the eligibility of the author and article, such as:

- Corresponding author information
- Article title
- Article type
- Journal type and license
- DOI

PRINGER NATURE About Contact us Log out							
Article Approval	Service		Logged in as				
Open	4250 Approved	195 Rejected	En1 Reporting				
Open list > Approval reque	est (Open)						
Uppsala University	Uppsala University Corresponding Author						
	Name						
	Institution Department						
Hybrid	Email ORCID						
Progress	Progress Author identified by						
Requested 2019-10-10	Selected institution	🗸 Uppsala University					
Decision pending	Author email						
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		Email	

Article metadata II

Selected institution	🕑 Universitätsklinikum Halle (Saale) (8960)	If a corresponding author has more than one affiliation stated
Author email	×	in the manuscript, the
IP address	×	additional affiliations will be displayed under "Further
urther institutions (1)		institutions" once the typesetting of the article is
Institution	Universitätsklinikum Halle (Saale)	completed.
December 201	Abteilung für Unfall- und Wiederherstellungschirurgie	
Department		
Department	Halle (Saale), Deutschland	
Contributing Auth	Halle (Saale), Deutschland	If applicable, co-authors
	Halle (Saale), Deutschland	will be listed under the
ontributing Auth	Halle (Saale), Deutschland	

S. Tschoeke

Klinikum Dortmund Klinik für Wirbelsäulenchirurgie Dortmund, Deutschland

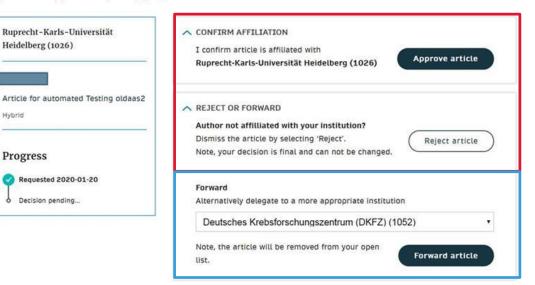
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AAS – Approve and Reject

The Approval Manager approves or rejects the eligibility of an article.

The Forwarding Feature allows Approval Managers to forward an article to another institution within the Consortium.

Once set up, select the institution to which you wish to forward the verification task from the drop-down list. The institution will receive a notification email, letting them know that the article has been forwarded to them. Open list > Approval request (Open)



Reporting Functionality I

You can download a report by selecting the date range and verification parameter.

The report will include an overview of all "open", "approved", and "rejected" articles in the AAS dashboard.

rticle Approval Service						
🚯 Open		Approved	Rejected	=++1 Reporting		
Reporting Select the criteria you require below Verification status						
Period	 Approv Reject 					
	From	26/05/2019				
	Until	26/06/2019				

Reporting Functionality II

In addition to the report that you can download from the Article Approval Service, Springer Nature will send out monthly summary reports which show the number of articles approved and puts it into the context of the agreement as a whole.

Month	Approved Articles	Mean Monthly	Remaining Mean	Article Allocation
		Article Allocation	Monthly Article	Balance
			Allocation	
Month of approval date	Number of articles, both published and unpublished*, approved within calendar month**	Number of articles allocated to customer per year divided by 12	Number of articles remaining from the Mean Monthly Article Allocation	Number of articles remaining from the total number of allocated articles (Allocation maximum = 1500)
January	93	125	32	1407
February	94	125	31	1313
March	103	125	22	1210
April	110	125	15	1100
Мау	91	125	34	1009
June	97	125	28	912
July	99	125	26	813
August	107	125	18	706
September	109	125	16	597
October	123	125	2	474
November	117	125	8	357
December		125	125	357
Yearly Total	1143			357

Thank you

Any questions? oa.verification@springernature.com

The story behind the image



Antarctica meltdown could double sea level rise

Researchers at Pennsylvania State University have been considering how quickly a glacial ice melt in Antarctica would raise sea levels. By updating models with new discoveries and comparing them with past sea-level rise events they predict that a melting Antarctica could raise oceans by more than 3 feet by the end of the century if greenhouse gas emissions continued unabated, roughly doubling previous total sealevel rise estimates. Rising seas could put many of the world's coastlines underwater or at risk of flooding and storm surges.

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